



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, September 23, 2026

Prepared by
Senfin Research

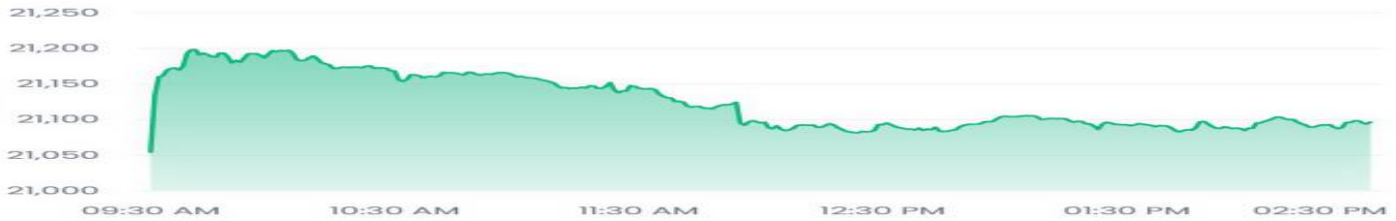
Daily Report

CSE Trade Summary

Market Ends the Day Positively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,085.2	21,054.0	31.14	0.15	(1,539.2)	(6.8)
S&P SL 20 Index	5,947.5	5,928.9	18.6	0.3	(209.9)	(3.4)
RSI	38.4	36.3				
Value of Turnover (LKR Mn)	1,323.8	1,373.1	(49.3)	(3.6)		
TRI on All Share (ASTRI)	33,210.6	33,161.1				
Foreign Purchases (LKR Mn)	10.3	20.1				
Foreign Sales (LKR Mn)	12.9	82.2				
Foreign Net Flow (LKR Mn)	(2.6)	(62.1)				
Volume of Turnover (No. in Mn)	83.4	58.4				
Market Capitalization (LKR Bn)	7,647.6	7,638.5				
Market Valuation						
PER (x)	10.9					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Sep-2026	21,054.01	21,202.08	148.07	21,054.01	0.00	21,085.15	31.14	0.15%



Top Gainers and Top Losers

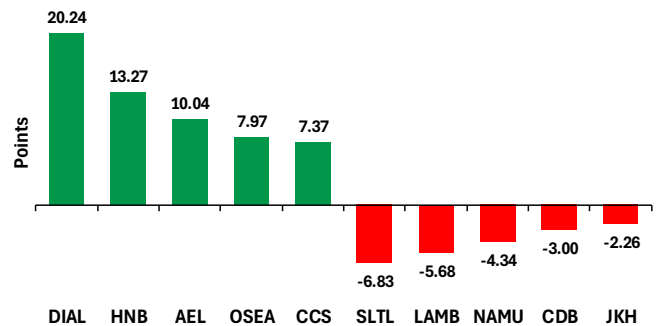
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB	1.10	0.10	10.00%	0.02	0.41	-	N/M*	2.68	-
MSL	203.75	14.50	7.66%	-0.05	137.22	-	N/M*	1.48	-
AGST (X)	11.50	0.80	7.48%	0.59	17.30	-	19.49	0.66	-
LITE	46.20	3.00	6.94%	4.97	21.98	3.00	9.30	2.10	6.49%
TSML	37.30	1.90	5.37%	5.34	63.26	0.21	6.99	0.59	0.56%
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
PALM	47.30	(4.10)	-7.98%	-5.76	28.95	-	-8.21	1.63	-
RHL (X)	29.00	(1.90)	-6.15%	4.61	52.57	0.21	6.29	0.55	-
LDEV	17.00	(1.10)	-6.08%	0.27	14.68	1.60	62.96	1.16	9.41%
AFSL	83.50	(5.20)	-5.86%	11.72	58.26	2.72	7.12	1.43	3.26%
PEG	18.40	(1.10)	-5.64%	-0.59	62.93	-	-31.19	0.29	-

Top Crossings

Stock	Qty	Price	Turnover(LKR)
SAMP	1,500,000	140.00	210,000,000
DIPD	1,700,000	60.50	102,250,000
EBCR	2,893,280	34.50	99,818,160
VONE	440,000	90.00	39,600,000
HAYL	100,000	224.50	22,450,000

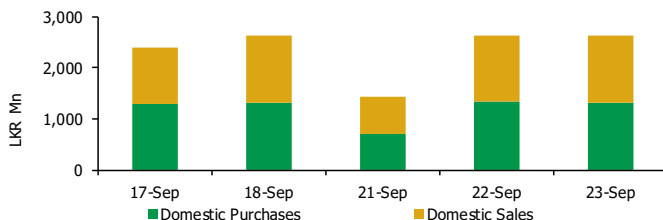
Contributors to ASPI

Positive Contributors (No.)	116	Negative Contributors (No.)	84
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

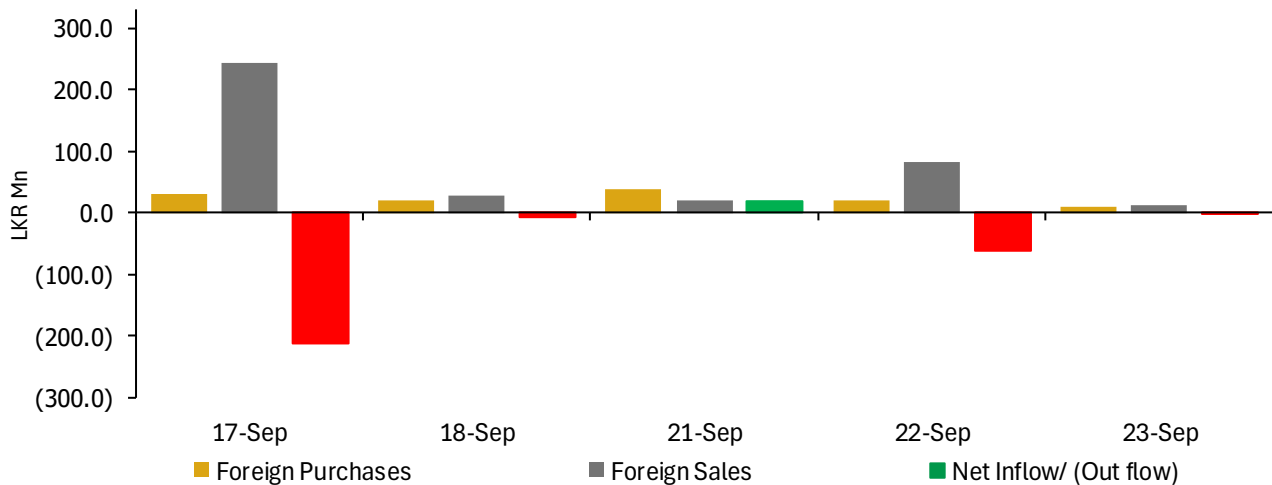
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TKYO	7.76	DIPD	(9.15)
DFCC	1.02	VLL	(2.88)
CTHR	0.65	LLUB	(0.28)
LFIN	0.17	VLL(X)	(0.18)
SAMP	0.14	HHL	(0.15)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,238	87,138	(56,900)

*From January 02 to September 23, 2026

Foreign Activities During Last 5 Days



Source: CSE

Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	326,800,058.00	24.69%
Banks	311,359,181.25	23.52%
Materials	269,809,967.90	20.38%
Diversified Financials	126,303,950.70	9.54%
Real Estate Management & Dev.	71,617,345.40	5.41%
Food, Beverage & Tobacco	57,703,797.65	4.36%
Retailing	38,341,183.40	2.90%
Utilities	29,657,224.20	2.24%
Health Care Equipment & Ser.	25,395,708.20	1.92%
Telecommunication Services	19,038,570.00	1.44%
Consumer Services	14,879,150.00	1.12%
Insurance	12,360,553.35	0.93%
Consumer Durables & Apparel	7,953,836.75	0.60%
Transportation	6,735,703.20	0.51%
Energy	1,387,094.05	0.10%
Food & Staples Retailing	1,386,994.10	0.10%
Commercial & Professional Ser	1,191,755.45	0.09%
Automobiles & Components	1,039,040.80	0.08%
Software & Services	481,028.50	0.04%
Household & Personal Products	327,216.50	0.02%

Total Turnover (LKR)	1,323,772,482
YTD Avg. Turnover (LKR)	3,768,285,825
Monthly Avg. Turnover (LKR)	1,611,353,935

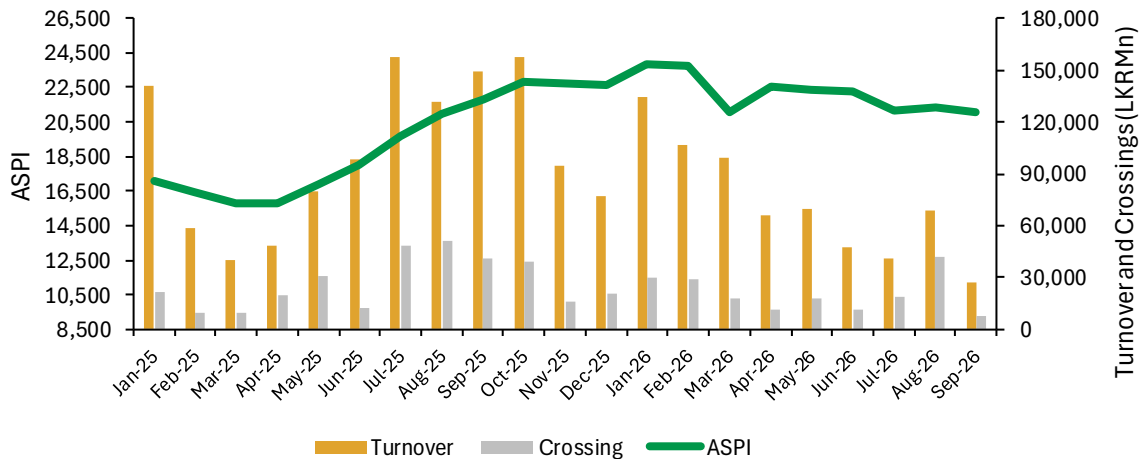
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	27,393	8,056	29%

*Upto September 23, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

17-Sep				18-Sep				21-Sep				22-Sep				23-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
BIL	5.10	0.00%	6,906,574	BIL	5.00	-1.96%	2,777,382	BIL	5.00	0.00%	969,303	BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995
JKH	19.20	0.52%	4,944,066	JKH	19.10	-0.52%	1,361,318	JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757
SEMB (X)	0.30	0.00%	2,981,643	SEMB (X)	0.30	0.00%	4,462,845	SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143
REEF	3.50	-2.78%	4,747,488	REEF	3.50	0.00%	323,437	REEF	3.50	0.00%	1,350,165	REEF	3.50	0.00%	258,807	REEF	3.50	0.00%	663,466
SUN	29.00	0.00%	2,516,128	SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278	SUN	29.00	0.69%	128,620
				SEMB (X)	0.30	0.00%	4,462,845	SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143
				BIL	5.00	-1.96%	2,777,382	BIL	5.00	0.00%	969,303	BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995
				LOFC	5.50	3.77%	2,063,216	LOFC	5.30	-3.64%	446,543	LOFC	5.40	1.89%	651,719	LOFC	5.30	-1.85%	344,988
				LVEF	5.90	-3.28%	1,718,662	LVEF	5.90	0.00%	328,549	LVEF	6.10	3.39%	1,496,922	LVEF	6.10	0.00%	112,637
				SUN	29.00	0.00%	1,551,143	SUN	28.70	-1.03%	153,320	SUN	28.80	0.35%	399,278	SUN	29.00	0.69%	128,620
								SEMB (X)	0.30	0.00%	13,226,600	SEMB (X)	0.30	0.00%	1,546,735	SEMB (X)	0.30	0.00%	376,143
								JKH	19.10	0.00%	5,597,325	JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757
								KHL	16.10	0.63%	3,751,370	KHL	16.30	1.24%	116,202	KHL	16.10	-1.23%	98,062
								CRL	4.00	-9.09%	3,387,098	CRL	3.90	-2.50%	593,350	CRL	3.90	0.00%	286,251
								SEMB	1.00	-9.09%	3,486,712	SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618
												SEMB	1.00	0.00%	6,591,730	SEMB	1.10	10.00%	46,404,618
												JKH	19.00	-0.52%	5,763,143	JKH	19.10	0.53%	484,757
												UBF	2.10	-4.55%	3,868,711	UBF	2.10	0.00%	580,933
												BIL	5.00	0.00%	3,467,844	BIL	5.00	0.00%	1,649,995
												ASPH	0.60	0.00%	2,910,771	ASPH	0.60	0.00%	4,773,224
																SEMB	1.10	10.00%	46,404,618
																ASPH	0.60	0.00%	4,773,224
																EBCR	34.70	1.76%	3,154,168
																DIPD	60.90	5.00%	3,149,272
																SAMP	140.25	0.00%	1,669,802

Source : CSE